

Satisfaction of Scheme ‘HSR Condition’

Auckland, New Zealand | Redmond, Washington; Colorado Springs, Colorado; Plano, Texas, US – 14 December 2022 (NZT)

Pushpay Holdings Limited (NZSX:PPH, ASX:PPH, ‘Pushpay’ or ‘the Company’) advises that the waiting period, in respect of the proposed scheme of arrangement, under the US Hart-Scott-Rodino Antitrust Improvements Act 1976 has expired. Accordingly, the US antitrust condition to the proposed scheme of arrangement (referred to as the “HSR Condition” in the Scheme Implementation Agreement) has now been satisfied.

Pushpay expects the Scheme Booklet, including the Independent Advisor’s Report and Meeting information, to be sent to shareholders in February 2023, with the Scheme Meeting expected to be held in March 2023.

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This announcement is authorised by Graham Shaw (Independent Chairman) of Pushpay Holdings Limited.

About Pushpay

Pushpay provides a donor management system, including donor tools, finance tools and a custom community app, a church management system (ChMS), and video streaming solutions to the faith sector, non-profit organisations and education providers located predominantly in the United States (US) and other jurisdictions. Our leading solutions simplify engagement, payments and administration, enabling our Customers to increase participation and build stronger relationships with their communities.

Church Community Builder and Resi Media LLC (Resi) are subsidiaries of Pushpay Holdings Limited. Church Community Builder provides a Software as a Service (SaaS) church management system that churches use to connect and communicate with their community members, record member service history, track online giving and perform a range of administrative functions. Resi is a high growth SaaS company that provides end-to-end live video streaming solutions enabled by hardware products predominantly to the faith sector, whilst also servicing commercial, non-profit organisations and education providers in the US.

Pushpay is an award-winning company. For more information visit www.pushpay.com/investors/awards.

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