

Market Announcement

15 December 2022

Legacy Minerals Holdings Limited (ASX: LGM) – Trading Halt

Description

The securities of Legacy Minerals Holdings Limited ('LGM') will be placed in trading halt at the request of LGM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 19 December 2022 or when the announcement is released to the market.

Issued by

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LEGACY MINERALS

15 December 2022

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Delivered via email

REQUEST FOR TRADING HALT

Legacy Minerals Holdings Limited (ASX: LGM, the Company) requests an immediate halt to the trading of the Company's ordinary fully paid shares (Shares) quoted on the Australian Securities Exchange (ASX).

The trading halt is requested to enable the Company to prepare and release a market announcement regarding a capital raise.

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The reason for the trading halt request is there is a pending announcement being finalised regarding a proposed capital raising;
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Monday, 19 December 2022, or when the announcement regarding the stated purpose is released to the market; and
3. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

This market announcement has been authorised for release to the market by the Company Secretary of Legacy Minerals Holdings Limited.

Ian Morgan
Company Secretary

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