

16 December 2022  
ASX Announcement via electronic lodgement

## **SCHEME OF ARRANGEMENT BECOMES LEGALLY EFFECTIVE**

Further to the ASX announcement yesterday (15 December 2022), Beyond International Limited (**ASX: BYI**) (**Beyond**) confirms it has lodged an office copy of the orders made by the Supreme Court of New South Wales (**Court**) approving the proposed acquisition of Beyond by Screentime Pty Limited, a wholly owned subsidiary of Banijay Entertainment SAS by way of scheme of arrangement (**Scheme**) with the Australian Securities and Investments Commission (**ASIC**) pursuant to sub-section 411(10) of the *Corporations Act 2001* (Cth).

A copy of the Court orders lodged with ASIC is attached to this announcement.

The Scheme is now legally effective, and it is expected that quotation of Beyond shares on the ASX will be suspended from the close of trading today.

It is expected that implementation of the Scheme will occur on 30 December 2022 and Beyond shareholders will be sent \$0.7744 cash per Beyond share held at 7:00pm (AEDT) on 20 December 2022.<sup>1</sup>

The above timetable is indicative only and the included times and dates are subject to change. Beyond will announce any changes to the ASX.

**ENDS**

---

<sup>1</sup> The scheme consideration payable to holders of loan funded shares will be used to repay the loans referable to the loan funded shares, with the balance of the relevant scheme consideration then paid to the participants.



Issued: 15 December 2022 11:23 AM

## JUDGMENT/ORDER

### COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2022/00321389

### TITLE OF PROCEEDINGS

First Plaintiff	Beyond International Limited ACN 003174409
-----------------	---

First

### DATE OF JUDGMENT/ORDER

Date made or given	15 December 2022
Date entered	15 December 2022

### TERMS OF JUDGMENT/ORDER

#### VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 27 October 2022. Second Court hearing.

Black J makes orders in accordance with the Short Minutes of Order initialled by him and placed in the file.

#### THE COURT ORDERS THAT:

1 Subject to Order 2, pursuant to paragraph 411(4)(b) and section 411(6) of the Corporations Act 2001 (Cth) (Corporations Act), the scheme of arrangement between the Plaintiff and all its holders of fully paid ordinary shares, in the form set out in Annexure 2 of the Scheme Booklet, a copy of which is behind Tab 1 of Exhibit MB-1 to the Affidavit of John Holger Ake Mickael Borglund dated 9 November 2022, (Scheme) be approved.

2 Pursuant to subsection 411(12) of the Corporations Act, the Plaintiff be exempt from compliance with subsection 411(11) of the Corporations Act in relation to the Scheme.

3 These orders be entered forthwith.

**SEAL AND SIGNATURE**

Signature                      Chris D'Aeth  
Capacity                      Principal Registrar  
Date                              15 December 2022

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

**PERSON PROVIDING DOCUMENT FOR SEALING UNDER UCPR 36.12**

Name                              Beyond International Limited, Plaintiff 1

Legal representative              LUKE BRADSHAW HASTINGS  
Legal representative reference  
Telephone                          02 9225 5000

**FURTHER DETAILS ABOUT Plaintiff(s)**

First Plaintiff  
Name                                  Beyond International Limited  
    ACN 003174409  
Address                                109 Reserve Road  
    ARTARMON NSW 2064  
Telephone  
Fax  
E-mail  
Client reference

**Legal representative**

Name                                  LUKE BRADSHAW HASTINGS  
Practicing certificate number      20210  
Address                                ANZ Tower  
    161 Castlereagh Street  
    GPO Box 4227  
    SYDNEY NSW 2001  
DX address                          DX 361 Sydney NSW  
Telephone                          02 9225 5000  
Fax                                      02 9322 4000  
Email                                  luke.hastings@hsf.com

**FURTHER DETAILS ABOUT (s)**