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ASX Announcement – EP&T Global Limited (ASX:EPX)

Update to Retail Entitlement Offer

16 December 2022

Following on from the announcement released to the market on 14 December 2022, EP&T Global Limited (ASX: EPX) (**EP&T** or the **Company**) wishes to announce an update to the Retail Entitlement Offer results.

Following an update from the share registry, the Company wishes to confirm that the take up of the Retail portion of the Entitlement Offer was 1.3 million shares (\$0.03m) higher than previously announced.

The available retail component of the Entitlement Offer was 38.3 million shares, and 19.7 million shares were subscribed for by eligible retail shareholders, being 51% (\$0.49m) of their entitlement. Eligible retail shareholders also subscribed for 16.6 million additional shares (\$0.42m) via the retail shortfall facility which have not been subject to scale-back. The remainder of the shortfall was subscribed for by parties including certain Directors who had underwritten the retail component of the Entitlement Offer by up to \$0.3 million.

Given the above higher announced Retail portion, the underwriters subscribed for 1.9m shares (\$0.05m), as compared to the previously announced amount on 14 December of 3.2m shares (\$0.08m).

In total the Company will issue 38.3m shares and raised \$0.95m through the Retail Entitlement Offer.

This release is authorised by the Board of Directors of EP&T.



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About EP&T Global

EP&T Global is optimising buildings for a sustainable future. EP&T's proprietary technology solution combines multiple information sources with cloud-based data analytics to detect real-time energy inefficiencies in buildings. This highly accurate identification of faults and inefficiencies enables EP&T to collaborate with building managers to improve and optimise building plant operating systems.

EP&T's "EDGE Intelligent System" is a data repository incorporating 20+ years of building energy efficiency knowledge – collecting and analysing more than 5.6 billion points of data per annum with proprietary algorithmic analysis and machine learning.

To learn more visit www.eptglobal.com

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