



Announcement Summary

Entity name

CARDIEX LIMITED

Date of this announcement

Friday December 16, 2022

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.45 each expiring 16/12/2025.	250,000	16/12/2022
New class - code to be confirmed	ESOP Options exp 16/12/2027 ex \$0.50 vesting qtlly over 3 years in equal quarterly instalments	1,000,000	16/12/2022
New class - code to be confirmed	Director Options exp 26/04/2027 ex \$0.50 per Option	150,000	16/12/2022
New class - code to be confirmed	Performance Rights subject to various vesting conditions expiring 30/11/2027	6,750,000	16/12/2022
New class - code to be confirmed	Director Options expiring 16/12/2027 ex \$0.50 per Option	850,000	16/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARDIEX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

81113252234

1.3 ASX issuer code

CDX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

As previously announced in an Appendix 3B dated 22 August 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options exercisable at \$0.45 each expiring 16/12/2025.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02592077-2A1410403?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details**+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.45000000

Expiry date

16/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

On exercise, each option converts into one fully paid ordinary share in the Company.

Any other information the entity wishes to provide about the +securities the subject of this notification

No further information.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company issued an Appendix 3B for this issue of securities on 14 December 2022.

Issue details

Number of +securities

250,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued the options to the consultant (Neddih Pty Ltd or its nominees) in relation to consulting services rendered in relation to the August 2022 Placement.

Purpose of the issue

Other

Additional Details

Shareholder approval was received on 30 November 2022 at the 2022 Annual General Meeting.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

ESOP Options exp 16/12/2027 ex \$0.50 vesting qtlly over 3 years in equal quarterly instalments

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The Terms of the Employee Performance Rights and Share Option Plan are contained at Schedule 1 of: https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02592077-2A1410403?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.50000000	16/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

On exercise, each option converts into one fully paid ordinary share in the Company.

Any other information the entity wishes to provide about the +securities the subject of this notification

No further information.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company issued an Appendix 3B for this issue of securities on 14 December 2022.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as part of employee remuneration under the Employee Performance Rights and Share Option Plan.

Purpose of the issue

Other

Additional Details

Issued as part of employee remuneration under the Employee Performance Rights and Share Option Plan.

New +securities

**ASX +security code**

New class - code to be confirmed

+Security description

Director Options exp 26/04/2027 ex \$0.50 per Option

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02592077-2A1410403?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.50000000

Expiry date

26/4/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

On exercise, each option converts into one fully paid ordinary share in the Company.

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholder approval was received on 30 November 2022 at the 2022 Annual General Meeting.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company issued an Appendix 3B for this issue of securities on 14 December 2022.



Issue details

Number of +securities

150,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Options issued to a Non-Executive Director (Lesa Musatto or her nominee) in lieu of cash payments of Director's fees for the period 26 April 2022 to 30 June 2023.

Purpose of the issue

To pay for services rendered

Additional Details

Ms. Musatto will keep the Options regardless of whether her tenure ceases before 30 June 2023.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Performance Rights subject to various vesting conditions
expiring 30/11/2027

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

16/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02592077-2A1410403?access_token=8.3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholder approval was received on 30 November 2022 at the 2022 Annual General Meeting.

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company issued an Appendix 3B for this issue of securities on 14 December 2022.

Issue details

Number of +securities

6,750,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Performance Rights are issued to Directors (Craig Cooper, Niall Cairns and Jarrod White) under the Company's Employee Performance Rights and Share Option Plan.

Purpose of the issue

Other

Additional Details

Issued as a form of long-term incentive for the Company's Key Management Personnel.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Director Options expiring 16/12/2027 ex \$0.50 per Option

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02592077-2A1410403?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.50000000	16/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

On exercise, each option converts into one fully paid ordinary share in the Company.

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholder approval was received on 30 November 2022 at the 2022 Annual General Meeting.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company issued an Appendix 3B for this issue of securities on 14 December 2022.

Issue details

Number of +securities

850,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

The smaller number of Options being awarded to Non-Executive Directors as reasonable remuneration to Randall King Nelson and Lesa Musatto for their tenure with the Company.

Purpose of the issue

Other

Additional Details

Issued to Non-Executive Directors as reasonable remuneration for their tenure to with the Company.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CDX : ORDINARY FULLY PAID	126,531,815

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDXAJ : PERFORMANCE RIGHTS	16,050,000
CDXAR : OPTION EXPIRING 30-JUN-2027 EX \$0.80	1,300,000
CDXAQ : OPTION EXPIRING 11-JUN-2026 EX \$0.80	125,000
CDXAN : OPTION EXPIRING 26-FEB-2024 EX \$0.50	300,000
CDXAM : OPTION EXPIRING 15-JAN-2024 EX \$0.50	1,530,000
CDXAO : OPTION EXPIRING 15-FEB-2026 EX \$0.50	400,000
CDXAP : OPTION EXPIRING 15-FEB-2026 EX \$0.80	2,925,000
CDXAS : OPTION EXPIRING 29-AUG-2023 EX \$0.45	3,699,678
New class - code to be confirmed : Options exercisable at \$0.45 each expiring 16/12/2025.	250,000
New class - code to be confirmed : ESOP Options exp 16/12/2027 ex \$0.50 vesting qtly over 3 years in equal quarterly instalments	1,000,000
New class - code to be confirmed : Director Options exp 26/04/2027 ex \$0.50 per Option	150,000
New class - code to be confirmed : Performance Rights subject to various vesting conditions expiring 30/11/2027	6,750,000
New class - code to be confirmed : Director Options expiring 16/12/2027 ex \$0.50 per Option	850,000





Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/11/2022