



Announcement Summary

Entity name

XPON TECHNOLOGIES GROUP LIMITED

Date of this announcement

Monday December 19, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	XPNAS: SHARE APPRECIATION RIGHTS	1,585,835	16/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XPON TECHNOLOGIES GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

635810258

1.3 ASX issuer code

XPN

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

XPNAS: SHARE APPRECIATION RIGHTS

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

16/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Matt Forman

Name of registered holder

Matt Forman

Number of +securities

1,585,835

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02613981-2A1421044?access_token=83ff96335c2d45a094df02a206a39ff4

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02467027-2A1346180?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Share Appreciation Rights (SAR's) issued to Managing Director approved by shareholders at 2022 Annual General Meeting. SAR's subject to various performance hurdles and vesting conditions as outlined in ASX announcement dated 19 December 2022



Issue details

Number of +securities

1,585,835



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
XPN : ORDINARY FULLY PAID	155,864,792

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XPNAO : ORDINARY FULLY PAID RESTRICTED	2,662,732
XPNAP : ORDINARY FULLY PAID RESTRICTED	142,060,350
XPNAQ : OPTION EXPIRING VARIOUS RESTRICTED	17,834,179
XPNAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,080,165
XPNAM : ORDINARY FULLY PAID RESTRICTED	3,020,295
New class - code to be confirmed : XPNAS: SHARE APPRECIATION RIGHTS	1,585,835



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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