



Announcement Summary

Entity name

ANATARA LIFESCIENCES LTD

Date of this announcement

Monday December 19, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ANRAT	OPTION EXPIRING 11-DEC-2025 EX \$0.07	12,357,163	19/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANATARA LIFESCIENCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

145239872

1.3 ASX issuer code

ANR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Oct-2022 09:02	New - Proposed issue of securities - ANR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ANRAT : OPTION EXPIRING 11-DEC-2025 EX \$0.07

Date the +securities the subject of this notification were issued

19/12/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued as part of the Placement announced to the market on 21 October 2022. Following the issue of the Options, the Company will have 111,061,063 ordinary shares on issue, reflecting the number detailed in the Appendix 2A lodged on 16 December 2022.

Issue details

Number of +securities

12,357,163

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Subscribers under the Placement received 1 free unquoted Option for every 2 Shares subscribed for, exercisable at \$0.07 and expiring on 11 December 2025

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ANR : ORDINARY FULLY PAID	97,050,120

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANRAL : OPTION EXPIRING 03-DEC-2023 EX \$0.25	1,500,000
ANRAR : PERFORMANCE RIGHTS	275,483
ANRAQ : OPTION EXPIRING 25-NOV-2025 EX \$0.203	300,000
ANRAO : OPTION EXPIRING 14-NOV-2025 EX \$0.225	1,575,000
ANRAT : OPTION EXPIRING 11-DEC-2025 EX \$0.07	19,852,758
ANRAN : OPTION EXPIRING 18-AUG-2025 EX \$0.2256	60,000