



## Announcement Summary

**Entity name**

RESOURCES &amp; ENERGY GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday December 19, 2022

**Details of +securities that have ceased**

| ASX +security code | Security description                            | Number of +securities that have ceased | The +securities have ceased due to                                            | Date of cessation |
|--------------------|-------------------------------------------------|----------------------------------------|-------------------------------------------------------------------------------|-------------------|
| REZAD              | OPTION EXPIRING 31-OCT-2022 EX \$0.20           | 11,000,056                             | Expiry of option or other convertible security without exercise or conversion | 31/10/2022        |
| REZAA              | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 1,117,500                              | Expiry of option or other convertible security without exercise or conversion | 28/06/2022        |
| REZAA              | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 8,000,000                              | Expiry of option or other convertible security without exercise or conversion | 11/10/2022        |
| REZAA              | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 2,000,000                              | Expiry of option or other convertible security without exercise or conversion | 15/12/2022        |

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

RESOURCES & ENERGY GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

12110005822

### 1.3 ASX issuer code

REZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

19/12/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

REZAD : OPTION EXPIRING 31-OCT-2022 EX \$0.20

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

11,000,056

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

31/10/2022

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

**ASX +Security Code and Description**

REZAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

1,117,500

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

28/6/2022

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

**ASX +Security Code and Description**

REZAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

8,000,000



**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

11/10/2022

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

Options expiring on 11 October 2022 totaled 15,000,000 as per our audited financial statements and share registry. ASX had recorded 8,000,000 as shown above.

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**ASX +Security Code and Description**

REZAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

2,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

15/12/2022

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

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Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

| ASX +security code and description | Total number of<br>+securities on issue |
|------------------------------------|-----------------------------------------|
| REZ : ORDINARY FULLY PAID          | 499,805,789                             |

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of<br>+securities on issue |
|---------------------------------------------------------|-----------------------------------------|
| REZAD : OPTION EXPIRING 31-OCT-2022 EX \$0.20           | 0                                       |
| REZAN : OPTION EXPIRING 30-SEP-2025 EX \$0.05           | 15,000,000                              |
| REZAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 0                                       |
| REZAO : OPTION EXPIRING 31-AUG-2026 EX \$0.08           | 48,000,000                              |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.