



Announcement Summary

Entity name

DATeline RESOURCES LIMITED

Date of this announcement

Monday December 19, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 19-12-2025 EX\$0.135	15,587,500	19/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DATeline RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

63149105653

1.3 ASX issuer code

DTR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

OPTION EXPIRING 19-12-2025 EX\$0.135

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options were previously announced in an Appendix 3B on 19 August 2022. These options were subject to approval by shareholders, which was obtained at a general meeting of shareholders on 7 October 2022 via the passing of resolution 10 at that general meeting

Issue details

Number of +securities

15,587,500

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options were issued as part of capital rising

Purpose of the issue

Other

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTR : ORDINARY FULLY PAID	565,184,518

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTRAO : OPTION EXPIRING 17-OCT-2025 EX \$0.135	1,000,000
DTRAJ : OPTION EXPIRING 28-FEB-2022 EX \$0.006	6,000,000
DTRAK : OPTION EXPIRING 28-FEB-2023 EX \$0.008	4,000,000
DTRAE : OPTION EXPIRING 11-DEC-2024 EX \$0.00383	19,704,184
DTRAN : OPTION EXPIRING 14-OCT-2025 EX \$0.135	10,937,500
DTRAM : OPTION EXPIRING 27-APR-2024 EX \$0.11	7,200,000
DTRAL : OPTION EXPIRING 30-JUL-2023 EX \$0.135	7,000,000
New class - code to be confirmed : OPTION EXPIRING 19-12-2025 EX\$0.135	15,587,500



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

7/10/2022