

# Market Announcement

20 December 2022

## SOCO Corporation Ltd (ASX: SOC) – Admission and Quotation

### Description

SOCO Corporation Ltd ('SOC') was admitted to the Official List of ASX on Tuesday, 20 December 2022.

The securities of SOC will commence quotation at 11:00 AM AEDT on Friday, 23 December 2022.

SOC raised \$5,000,000 pursuant to the offer under its replacement prospectus dated 2 December 2022 (the 'Replacement Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 126,265,000
<b>ASX code</b>	Fully paid ordinary shares: SOC
<b>Time</b>	11:00 AM AEDT
<b>Date</b>	Friday, 23 December 2022
<b>ASX trade abbreviation</b>	SOCO CORP
<b>ISIN</b>	Fully paid ordinary shares: AU0000255747
<b>Registered office</b>	SOCO Corporation Ltd Address: Level 4, 120 Edward Street, Brisbane City, Queensland, 4000 Phone: 1300 364 833 Email: simon.forth@soco.com.au
<b>Company secretary</b>	Stephen Parks
<b>Share Registry</b>	Automic Pty Ltd Address: Level 5, 126 Phillip Street Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored
<b>Place of incorporation</b>	Queensland
<b>Dividend policy</b>	See section 4.9 of the Replacement Prospectus
<b>Activities</b>	IT services consultancy delivering and supporting enterprise-grade software solutions built on Microsoft cloud technology
<b>Lead manager</b>	Sequoia Corporate Finance Pty Ltd
<b>Underwriter</b>	N/a
<b>ASX restricted securities</b>	N/a
<b>Other securities not quoted</b>	586,615 unquoted options with a \$0.06 exercise price expiring on 30 August 2023

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500,636 unquoted options with a \$0.08 exercise price expiring on 6 February 2025

1,200,000 unquoted options with a \$0.20 exercise price expiring on 18 November 2027

3,125,000 unquoted options with a \$0.30 exercise price expiring on 23 December 2026

1,000,000 unquoted performance options with a nil exercise price expiring on 6 February 2025

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### What do I need to do and by when?

For further information, please refer to SOC's Replacement Prospectus.

### Need more information?

For further information, please call the Information Line on 1300 288 664 (within Australia) between 9:00am and 5:00pm (Sydney time).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Kimberley Brown**

Principal Adviser, Listings Compliance