

EBR shareholder letter and Australian roadshow

In accordance with ASX listing rule 3.17, please see the attached copy of a letter being sent to shareholders in relation to EBR's management planning an Australian roadshow to engage with investors.

As per the letter, investors are encouraged to sign up to meet with EBR management in events across Australia, using the link below. Please note, an e-mail address will be required to register for meetings, with location details to be sent at a later date.

Each event is free to attend, and participants are required to register in advance via scanning the QR code below by no later than January 9, 2023:



ENDS

This announcement has been authorised for release by the EBR Systems General Disclosure Committee, a committee of the Board of Directors.

For more information, please contact:

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About EBR Systems (ASX: EBR)

Silicon Valley-based EBR Systems (ASX: EBR) is dedicated to superior treatment of cardiac rhythm disease by providing more physiologically effective stimulation through wireless cardiac pacing. The patented proprietary Wireless Stimulation Endocardially (WiSE) technology was developed to eliminate the need for cardiac pacing leads, historically the major source of complications and reliability issues in cardiac rhythm disease management. The initial product is designed to eliminate the need for coronary sinus leads to stimulate the left ventricle in heart failure patients requiring Cardiac Resynchronisation Therapy (CRT). Future products potentially address wireless endocardial stimulation for bradycardia and other non-cardiac indications.

EBR Systems' WiSE® Technology

EBR Systems' WiSE technology is the world's only wireless, endocardial (inside the heart) pacing system in clinical use for stimulating the heart's left ventricle. This has long been a goal of cardiac pacing companies since internal stimulation of the left ventricle is thought to be a potentially superior, more anatomically correct pacing location. WiSE technology enables cardiac pacing of the left ventricle with a novel cardiac implant that is roughly the size of a large grain of rice. The need for a pacing wire on the outside of the heart's left ventricle – and the attendant problems – are potentially eliminated. WiSE is an investigational device and is not currently available for sale in the US.

Forward-Looking Statements

This announcement contains or may contain forward-looking statements that are based on management's beliefs, assumptions, and expectations and on information currently available to management. Forward-looking statements involve known and unknown risks, uncertainties, contingencies and other factors, many of which are beyond the Company's control (including but not limited to the COVID-19 pandemic), subject to change without notice and may involve significant elements of subjective judgment and assumptions as to future events which may or may not be correct.

All statements that address operating performance, events or developments that we expect or anticipate will occur in the future are forward-looking statements, including without limitation our expectations with respect to our ability to commercialize our products including our estimates of potential revenues, costs, profitability and financial performance; our ability to develop and commercialize new products including our ability to obtain reimbursement for our products; our expectations with respect to our clinical trials, including enrolment in or completion of our clinical trials and our associated regulatory submissions and approvals; our expectations with respect to the integrity or capabilities of our intellectual property position.

Management believes that these forward-looking statements are reasonable as and when made. You should not place undue reliance on forward-looking statements because they speak only as of the date when made. Given the current uncertainties regarding the impact of the COVID-19 on the trading conditions impacting the Company, the financial markets and the health services world-wide, investors are cautioned not to place undue reliance on the current trading outlook.

EBR does not assume any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. EBR may not actually achieve the plans, projections or expectations disclosed in forward-looking statements, and actual results, developments or events could differ materially from those disclosed in the forward-looking statements.

Foreign Ownership Restriction

EBR's CHES Depositary Interests (CDIs) are issued in reliance on the exemption from registration contained in Regulation S of the US Securities Act of 1933 (Securities Act) for offers or sales which are made outside the US. Accordingly, the CDIs have not been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the US. The holders of EBR's CDIs are unable to sell the CDIs into the US or to a US person unless the re-sale of the CDIs is registered under the Securities Act or an exemption is available. Hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.

Shareholder letter

21st December 2022

Dear Shareholder,

My name is John McCutcheon and I'm the President and CEO of EBR Systems, a company currently in your investment portfolio. I wanted to take the opportunity to reach out and thank you for your continued support. As part of our efforts to keep you informed on the company, I am getting in touch to invite you to our upcoming investor roadshow and to inform you about the regular email updates we will be sharing.

We are excited to preview an upcoming Investor Roadshow through **30th January – 8th February**. Investors will be invited to events across different states to meet with the EBR team, the events will also include a presentation and a Q&A session. These will be held in Perth, Adelaide, Melbourne, Brisbane and Sydney. If you are interested in attending our in-person event, you can register your interest below and we will be in touch in the new year with further details.



We will plan to send out regular correspondence via email on our company activities. This ensures you are informed with the latest news on various aspects of our business. These regular emails will provide company updates and spotlights on our customers, clinicians, and investors. If you have not received our latest email, we may not have your address on file. Please scan the QR code below to upload your email address to Computershare, our share registration service and we will add you to the list for regular updates. Please note you will require your SRN/HIN.



Thank you once again for your ongoing support as we continue our journey to develop the world's smallest, leadless pacing device.

I look forward to meeting as many of you as possible in person in early 2023.

Kind regards,
John McCutcheon
President and CEO