

# **Announcement Summary**

# **Entity name**

SERVCORP LIMITED

#### Date of this announcement

Wednesday December 21, 2022

# The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

# Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights expiring 30 September 2025	160,000	19/12/2022
New class - code to be confirmed	Options expiring 1 September 2027 ex \$3.50	1,002,000	19/12/2022

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

SERVCORP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

**Registration number** 

ABN

97089222506

#### 1.3 ASX issuer code

SRV

# 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

21/12/2022



#### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASA +Security code		+Security description	
New class - code to be confirmed		Performance	Rights expiring 30 September 2025
Security type		ISIN code	
ther			
ate the +securities the sul	oject of this notification were	e issued	
9/12/2022			
Vill all the +securities issu	ed in this class rank equally	in all respects fr	rom their issue date?
Vere any of the +securities	issued to +key managemer	nt personnel (KM	IP) or an +associate?
rovide details of the KMP	or +associates being issued	l +securities.	
Name of KMP	Name of registe	ered holder	Number of +securities
David Hunt	David Hunt		40,000
Please provide a URL link f ssued.	or a document lodged with <i>i</i>	ASX setting out t	the material terms of the +securities being
Diagon municipa a UDI. Parts 6	or a document lodged with <i>i</i>	ASX detailing the	e terms of the +employee incentive scheme
r a summary of the terms			
rease provide a URL link for a summary of the terms  Not applicable			



Issue details

N	ıım	her	Ωt	+Seci	ırities

160,000

ASX +security code

+Security description

New class - code to be confirmed

Options expiring 1 September 2027 ex \$3.50

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

19/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

**Options Details** 

+Security currency

**Exercise price** 

**Expiry date** 

AUD - Australian Dollar

AUD 3.50000000

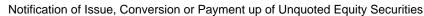
1/9/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

**Description** 

Ordinary shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme
or a summary of the terms

Not applicable

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,002,000



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SRV : ORDINARY FULLY PAID	96,817,888

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SRVAB : OPTION EXPIRING 18-SEP-2025 EX \$2.48	2,401,250
SRVAC : OPTION EXPIRING 03-SEP-2026 EX \$3.35	100,000
SRVAD : OPTION EXPIRING 19-MAY-2027 EX \$3.54	100,000
New class - code to be confirmed : Performance Rights expiring 30 September 2025	160,000
New class - code to be confirmed : Options expiring 1 September 2027 ex \$3.50	1,002,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
  ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1162000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No