



## Announcement Summary

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**Entity name**

RESOURCES & ENERGY GROUP LIMITED

**Date of this announcement**

Wednesday December 21, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 24-NOV-2027 EX \$0.08	20,000,000	21/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RESOURCES & ENERGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

12110005822

### 1.3 ASX issuer code

REZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/12/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 24-NOV-2027 EX \$0.08

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

21/12/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Mr J Daniel Moore

**Name of registered holder**Larrakeyah Pty Ltd <The Moore  
Family A/C>**Number of +securities**

20,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Notice of Annual General Meeting 2022

<https://www.investi.com.au/api/announcements/rez/8a78c582-ca0.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.08000000

**Expiry date**

16/12/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Options issued to Chief Executive Officer approved at Annual General meeting held on 24 November 2022



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Notice of Annual General Meeting 2020  
<https://www.investi.com.au/api/announcements/rez/2e111b94-eb8.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

8,000,000

**Number of +securities**

6,000,000

**Number of +securities**

6,000,000

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
REZ : ORDINARY FULLY PAID	499,805,789

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
REZAD : OPTION EXPIRING 31-OCT-2022 EX \$0.20	11,000,056
REZAN : OPTION EXPIRING 30-SEP-2025 EX \$0.05	15,000,000
REZAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,117,500
REZAO : OPTION EXPIRING 31-AUG-2026 EX \$0.08	48,000,000
New class - code to be confirmed : OPTION EXPIRING 24-NOV-2027 EX \$0.08	20,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

24/11/2022