



Announcement Summary

Entity name

TERRAGEN HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 21, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TGHAI	OPTION EXPIRING 11-DEC-2022 EX 25C	565,710	Expiry of option or other convertible security without exercise or conversion	11/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

TERRAGEN HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

36073892636

1.3 ASX issuer code

TGH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/12/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
TGHAI : OPTION EXPIRING 11-DEC-2022 EX 25C	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
565,710	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
11/12/2022	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGH : ORDINARY FULLY PAID	194,019,235

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGHAF : OPTION EXPIRING 11-DEC-2022 RESTRICTED	1,980,000
TGHAG : OPTION EXPIRING 11-DEC-2022 EX 25C	7,300,000
TGHAH : OPTION EXPIRING 11-DEC-2022 EX 25C	1,000,000
TGHAI : OPTION EXPIRING 11-DEC-2022 EX 25C	0
TGHAJ : OPTION EXPIRING 11-DEC-2022 EX 25C	400,000
TGHAT : OPTION EXPIRING 04-DEC-2026 EX \$0.25	1,000,000
TGHAU : OPTION EXPIRING 04-DEC-2026 EX \$0.50	2,000,000
TGHAV : OPTION EXPIRING 04-DEC-2026 EX \$1.00	5,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.