

NSX Limited

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MARKET ANNOUNCEMENT

ASX Market Announcements Office **ASX Limited**

Placement of Shortfall Shares - Update to Cleansing Notice and Shortfall notice

20 Bridge Street SYDNEY NSW 2000

Please be advised that the actual number of shares to be issued under the Shortfall placement are 39,400,000 at 4.5 cents per share with a value before costs of \$1,773,000 and not those stated in the Shortfall or the Cleansing notices (a difference of 100,000 shares).

Authorised by the Company Secretary.

About NSX - www.nsx.com.au

NSX Limited owns and operates National Stock Exchange of Australia, the second largest listings exchange in Australia. NSX is building a challenging alternative exchange by creating a market that is more accessible, more diverse and lower cost, enabling more businesses access to liquidity and new capital using the credibility of an Initial Public Offering.