

Announcement Summary

Entity name

CHRYSOS CORPORATION LIMITED

Date of this announcement

Thursday December 22, 2022

The +securities the subject of this notification are:

♥ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
C79AC	ORDINARY FULLY PAID RESTRICTED	400,000	24/02/2018

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHRYSOS CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

613131141

1.3 ASX issuer code

C79

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/12/2022



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted
- 2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

€ in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description

C79AD: OPTION EXPIRING 23-FEB-2023 RESTRICTED

TO (Existing Class)
ASX +Security code and description

C79AC: ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

20/12/2022

400,000

Is this all of the options or other +convertible securities on issue of that type?

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Robert Brett Boynton	Robert Brett Boynton	100,000
Ivan Gustavo Mellado	Clarity Holdings Pty Limited	100,000

Date the +securities the subject of this notification were issued/transferred

24/2/2018

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes





ue details	
Number of +securities	
400,000	





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
C79 : ORDINARY FULLY PAID	64,155,394

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
C79AM : OPTION EXPIRING 30-MAR-2025 EX \$2.00	447,500
C79AN : OPTION EXPIRING 01-JUL-2025 EX \$2.00	300,000
C79AO : OPTION EXPIRING 16-DEC-2025 EX \$2.00	60,000
C79AP : OPTION EXPIRING 21-NOV-2026 EX \$4.50	345,000
C79AI : PERFORMANCE RIGHTS RESTRICTED	205,847
C79AJ : OPTION EXPIRING 23-FEB-2023 EX \$0.20	35,556
C79AK : OPTION EXPIRING 20-JAN-2024 EX \$0.20	3,054,878
C79AL : OPTION EXPIRING 14-FEB-2024 EX \$1.00	245,000
C79AB : ORDINARY FULLY PAID RESTRICTED	24,231
C79AC : ORDINARY FULLY PAID RESTRICTED	35,315,102
C79AD : OPTION EXPIRING 23-FEB-2023 RESTRICTED	0
C79AH : OPTION EXPIRING 21-NOV-2026 RESTRICTED	205,000
C79AE : OPTION EXPIRING 14-FEB-2024 RESTRICTED	500,000



C79AF : OPTION EXPIRING 30-MAR-2025 RESTRICTED 450,000

C79AG: OPTION EXPIRING 01-JUL-2025 RESTRICTED 360,000