



## Announcement Summary

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**Entity name**

NSX LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 22, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NSX	ORDINARY FULLY PAID	39,400,000	22/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NSX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

089447058

### 1.3 ASX issuer code

NSX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/12/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Sep-2022 17:09	Update - Update - Proposed issue of securities - NSX	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

## NSX : ORDINARY FULLY PAID

22/12/2022

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

39,400,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.04500000

**Any other information the entity wishes to provide about the +securities to be quoted**

As part of the remaining shortfall of securities from the offer which closed on 30 September 2022 and were available for placement up to 30 December 2022. <https://www.asx.com.au/asxpdf/20220930/pdf/45fpl5j9rh1l2q.pdf>

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NSX : ORDINARY FULLY PAID	400,314,198

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NSXAU : ORDINARY PARTLY PAID TO 1C, 99C UNPAID	1,500,000
NSXAW : OPTION EXPIRING 14-MAY-2023 EX 25C	13,000,000
NSXAZ : OPTION EXPIRING 19-JUN-2023 EX 25C	7,500,000
NSXAAB : EMPLOYEE PERFORMANCE RIGHTS	2,830,384
NSXAX : OPTION EXPIRING 03-JUN-2023 EX 25C	2,000,000
NSXAAA : PERFORMANCE RIGHTS	181,434