

### **Announcement Summary**

### **Entity name**

**ODIN METALS LIMITED** 

#### Date of this announcement

Thursday December 22, 2022

# The +securities the subject of this notification are:

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ODMAJ	11,000,000	22/12/2022

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

**ODIN METALS LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

**Registration number** 

ABN

32141804104

#### 1.3 ASX issuer code

ODM

### 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

22/12/2022



#### Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed ODMAJ

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

22/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

Simon Peters
Richard Buerger
Jose Antonio Merino

Simon Peters
Richard Buerger
Inversiones y Asesorías Garcilaso
SpA

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

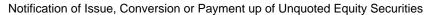
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02591581-2A1410078?access\_token=8\_3ff96335c2d45a094df02a206a39ff4

#### **Options Details**

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.00010000 1/9/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other





### Description

**ODM: FULLY PAID ORDINARY** 

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

11,000,000



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
ODM : ORDINARY FULLY PAID	749,122,113

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODMAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
ODMAD : OPTION EXPIRING 08-JUL-2022 EX 8C	3,000,000
ODMAE : OPTION EXPIRING 08-JUL-2022 EX 10C	3,000,000
ODMAC : OPTION EXPIRING 01-MAY-2024 EX 0.01C	20,375,000
ODMAI : OPTION EXPIRING 30-NOV-2027 EX \$0.08	76,388,889
ODMAH: PERFORMANCE OPTIONS EX 30-JUL-2024 EX \$0.00001	30,000,000
ODMAG : OPTION EXPIRING 15-APR-2024 EX \$0.0001	4,000,000
New class - code to be confirmed : ODMAJ	11,000,000



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 30/11/2022