



Announcement Summary

Entity name

LEAF RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Friday December 23, 2022

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| LER | ORDINARY FULLY PAID | 653,956,045 | 22/12/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEAF RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

074969056

1.3 ASX issuer code

LER

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

LERAT : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

LER : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

653,956,045

And the date the escrow restrictions have ceased or will cease

22/12/2022

Issue date

22/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

653,956,045

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are being quoted 24 months following the issue date of 22 December 2020. The shares were issued as part of the transaction with Essential Queensland Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| LER : ORDINARY FULLY PAID | 1,810,038,878 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| LERAZ : OPTION EXPIRING 19-MAR-2023 EX \$0.1765 | 283,334 |
| LERAAA : OPTION EXPIRING 22-MAY-2023 EX \$0.1765 | 665,834 |
| LERAAB : OPTION EXPIRING 14-SEP-2023 EX \$0.1765 | 1,275,000 |
| LERAAG : OPTION EXPIRING 31-AUG-2023 EX \$0.045 | 112,962,985 |
| LERAAH : OPTION EXPIRING 29-APR-2024 EX \$0.13 | 100,000 |
| LERAAC : OPTION EXPIRING 01-FEB-2024 EX \$0.1765 | 1,275,000 |
| LERAAD : OPTION EXPIRING 01-APR-2024 EX \$0.2941 | 850,000 |
| LERAT : ORDINARY FULLY PAID RESTRICTED | 0 |
| LERAU : OPTION EXPIRING 01-MAR-2025 EX \$0.023 | 24,750,000 |
| LERAV : PERFORMANCE RIGHTS | 33,000,000 |
| LERAAF : OPTION EXPIRING 19-JUL-2025 EX \$0.04 | 10,000,000 |