



Announcement Summary

Entity name

COBRE LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 23, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CBE	ORDINARY FULLY PAID	26,666,668	23/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COBRE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

75626241067

1.3 ASX issuer code

CBE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/12/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

19-Dec-2022 10:11

Announcement Title

New - Proposed issue of securities - CBE

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Second tranche of the capital raising subject to shareholder approval and Share Purchase Plan



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CBE : ORDINARY FULLY PAID

Issue date

23/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	73	0.02 %
1,001 - 5,000	366	0.44 %
5,001 - 10,000	269	0.85 %
10,001 - 100,000	725	11.24 %
100,001 and over	249	87.47 %



Issue details

Number of +securities to be quoted

26,666,668

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CBE : ORDINARY FULLY PAID	254,541,984

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CBEAL : OPTION EXPIRING 06-APR-2026 EX \$0.335	11,500,000
CBEAK : OPTION EXPIRING 24-SEP-2024 EX \$0.20	12,376,500
CBEAJ : OPTION EXPIRING 31-JAN-2023 EX \$0.30	1,025,000
CBEAI : OPTION EXPIRING 24-SEP-2024 RESTRICTED	237,000
CBEAN : ORDINARY FULLY PAID RESTRICTED	447,900
CBEAO : OPTION EXPIRING 08-DEC-2025 EX \$0.33	1,000,000
CBEAM : OPTION EXPIRING 30-NOV-2024 EX \$0.335	2,500,000