



Announcement Summary

Entity name

PURE HYDROGEN CORPORATION LIMITED

Date of this announcement

Friday December 23, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Director Options \$0.50	6,500,000	23/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PURE HYDROGEN CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

160885343

1.3 ASX issuer code

PH2

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

6,500,000 Director Options approved at 2022 AGM on 30 November 2022

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Director Options \$0.50

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options approved at 2022 AGM held 30 November 2022. Refer AGM NOM

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02593040-2A1410891?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.50000000

Expiry date

23/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PH2AK : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Options approved at 2022 AGM held 30 November 2022



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Options approved at 2022 AGM held 30 November 2022

Issue details

Number of +securities

6,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of Options approved at 2022 AGM held 30 November 2022

Purpose of the issue

Other

Additional Details

Issue of Options approved at 2022 AGM held 30 November 2022

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PH2 : ORDINARY FULLY PAID	348,190,055

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PH2AK : COMMON SHARES	1,088,082
PH2AM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,832,501
PH2AQ : OPTION EXPIRING 30-MAR-2023 EX \$0.45	15,933,766
PH2AS : OPTION EXPIRING 31-MAR-2023 EX \$0.42	500,000
New class - code to be confirmed : Director Options \$0.50	6,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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