



## Announcement Summary

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**Entity name**

PENGANA PRIVATE EQUITY TRUST

**Security on which the Distribution will be paid**

PE1 - ORDINARY UNITS FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

23/12/2022

**Distribution Amount**

AUD 0.03302258

**Ex Date**

3/1/2023

**Record Date**

4/1/2023

**Payment Date**

23/1/2023

**DRP election date**

Thursday January 5, 2023 17:00:00

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

PENGANA PRIVATE EQUITY TRUST

**1.2 Registered Number Type**

ABN

**Registration Number**

40224854822

**1.3 ASX issuer code**

PE1

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

23/12/2022

**1.6 ASX +Security Code**

PE1

**ASX +Security Description**

ORDINARY UNITS FULLY PAID

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

☒ Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

31/12/2022

**2A.4 +Record Date**

4/1/2023

**2A.5 Ex Date**

3/1/2023



## 2A.6 Payment Date

23/1/2023

## 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

## 2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

## 2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.03302258

## 2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

## 2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

## 2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

☒ Yes

## 2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

## 2A.12 Does the +entity have tax component information apart from franking?

☒ No

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## Part 3A - Ordinary dividend/distribution

## 3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

## 3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

## 3A.1b Ordinary Dividend/distribution amount per security

AUD 0.03302258

## 3A.2 Is the ordinary dividend/distribution franked?

☒ No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.03302258

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

**Part 4A - +Dividend reinvestment plan (DRP)****4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Thursday January 5, 2023 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

31/12/2022

**End Date**

31/12/2022

**4A.5 DRP price calculation methodology**

The DRP price is the lower of the ex-distribution Net Asset Value (NAV) at the end of the distribution period and the 5 day volume-weighted average price (VWAP) of units traded on the ASX commencing from the trading day after the release of the period end NAV

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date**

23/1/2023

**4A.8 Will DRP +securities be a new issue?**☒ Yes**4A.8a Do DRP +securities rank pari passu from +issue date?**☒ Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**☒ No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**☒ No**4A.11 Are there any other conditions applying to DRP participation?**☒ Yes



#### 4A.11a Conditions for DRP participation

Subject to clauses 2.3 and 3.1 of the DRP, all Unitholders whose registered address is in Australia or New Zealand are eligible to participate in the DRP.

#### 4A.12 Link to a copy of the DRP plan rules

<https://pengana.com/wp-content/uploads/Shareholders/PE1/Pengana-Private-Equity-Trust-DRP-Distribution-Reinvestment-Plan-2020-v2-CLEAN.pdf>

#### 4A.13 Further information about the DRP

None

### Part 5 - Further information

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#### 5.1 Please provide any further information applicable to this dividend/distribution

#### 5.2 Additional information for inclusion in the Announcement Summary