



## Announcement Summary

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**Entity name**

PUREPROFILE LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 23, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PPL	ORDINARY FULLY PAID	8,384,257	23/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PUREPROFILE LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

167522901

### 1.3 ASX issuer code

PPL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/12/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

PPLAD : OPTION EXPIRING 01-APR-2026 EX \$0.02

**TO (Existing Class)**

**ASX +security code and description**

PPL : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

5,923,646

**The first date the options were exercised or other +convertible securities were converted**

23/12/2022

**The last date the options were exercised or other +convertible securities were converted**

23/12/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Melinda Sheppard	Melinda Gai Sheppard	4,208,906



**Issue date**

23/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

3,102,862

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Shares issued pursuant to a cashless exercise facility, based on the difference between the exercise price (\$0.02 per option) and the 5 day VWAP prior to the exercise request being received.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

PPLAG : OPTION EXPIRING 06-OCT-2026 EX \$0.02683

**TO (Existing Class)**

**ASX +security code and description**

PPL : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

11,126,403

**The first date the options were exercised or other +convertible securities were converted**

23/12/2022

**The last date the options were exercised or other +convertible securities were converted**

23/12/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been**



exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Melinda Sheppard	Melinda Gai Sheppard	8,428,365

Issue date

23/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



## Issue details

**Number of +securities to be quoted**

4,018,751

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

Shares issued pursuant to a cashless exercise facility, based on the difference between the exercise price (\$0.02683 per option) and the 5 day VWAP prior to the exercise request being received.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

PPLAH : OPTION EXPIRING 06-OCT-2026 EX \$0.02683

**TO (Existing Class)****ASX +security code and description**

PPL : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

3,495,782

**The first date the options were exercised or other +convertible securities were converted**

23/12/2022

**The last date the options were exercised or other +convertible securities were converted**

23/12/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Melinda Sheppard	Melinda Gai Sheppard	2,355,344

Issue date

23/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,262,644

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued pursuant to a cashless exercise facility, based on the difference between the exercise price (\$0.02683 per option) and the 5 day VWAP prior to the exercise request being received.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PPL : ORDINARY FULLY PAID	1,118,723,598

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PPLAC : OPTION EXPIRING 08-DEC-2022 EX \$0.03	700,000
PPLAG : OPTION EXPIRING 06-OCT-2026 EX \$0.02683	25,452,450
PPLAH : OPTION EXPIRING 06-OCT-2026 EX \$0.02683	20,017,785
PPLAK : OPTION EXPIRING 30-JUN-2025 EX \$0.06	3,000,000
PPLAD : OPTION EXPIRING 01-APR-2026 EX \$0.02	53,837,998
PPLAE : SHARE RIGHTS	15,781,306
PPLAF : PERFORMANCE RIGHTS	9,664,583