

**Cleansing notice under sections 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth)**

This notice is given by Legacy Minerals Holdings Limited ABN 43 650 398 897 (ASX Code: LGM) (“**Company**” or “**Legacy Minerals**”) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (“**Corporations Act**”).

The Company advises that on 23 December 2022 it issued a total of 8,036,667 ordinary fully paid shares for an issue price of \$0.15 each (**Shares**). The Company refers to its announcement on 19 December 2022 regarding the successful share placement to raise \$1.2M (before costs).

The Company gives this notice pursuant to section 708A(6) of the Corporations Act:

- a) it has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - ii. sections 674 and 674A of the Corporations Act; and
- d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Corporations Act that is reasonable for investors and their professional advisors to expect to find in a disclosure document.

This announcement has been authorised the Company’s Board of Directors.

**For more information****Chris Byrne**

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## About Legacy Minerals

Legacy Minerals is an ASX listed public company that has been involved in the acquisition and exploration of gold, copper, and base-metal projects in the Lachlan Fold Belt since 2017. The Company has six wholly owned and unencumbered tenements that present significant discovery opportunities for shareholders.

### Au-Cu (Pb-Zn) Cobar (EL8709, EL9256)

Undrilled targets next door to the Peak Gold Mines with several priority geophysical anomalies Late time AEM conductors, IP anomaly, and magnetic targets  
Geochemically anomalous - gold in lag up to **1.55g/t Au**.

### Au Harden (EL8809, EL9257)

Large historical high-grade quartz-vein gold mineralisation open along strike and down plunge. Significant drill intercepts include **3.6m at 21.7g/t Au** 116m and **2m at 17.17g/t Au** from 111m.

### Au-Ag Bauloora (EL8994, EL9464)

A 27km<sup>2</sup> hydrothermal alteration area containing low-sulphidation epithermal-style gold silver targets. Historical bonanza grades at the Mt Felstead Prospect included face sampling up to **3,701g/t Ag, 6.9g/t Au, 29% Pb, 26% Zn, and 6.4% Cu**.

### Au-Cu Fontenoy (EL8995) EARTH AI-Alliance

The Project exhibits a greater than 8km long zone of Au and Cu anomalism **defined** in soil sampling and drilling. Significant drill intercepts include **79m at 0.27% Cu** from 1.5m with numerous untested anomalies along the 8km strike length.

### Cu-Au Rockley (EL8296)

Prospective for porphyry Cu-Au and situated in the Macquarie Arc Ordovician host rocks the Project contains historic high-grade copper mines that graded up to **23% Cu**.

### Sn-Ni-Cu Mulholland (EL9330) EARTH AI-Alliance

Associated polymetallic mineralisation. There are several tin and nickel occurrences in the Project area with trends up to 2.6km defined in drilling. Significant drill intercepts include **44m at 0.45% Ni**.

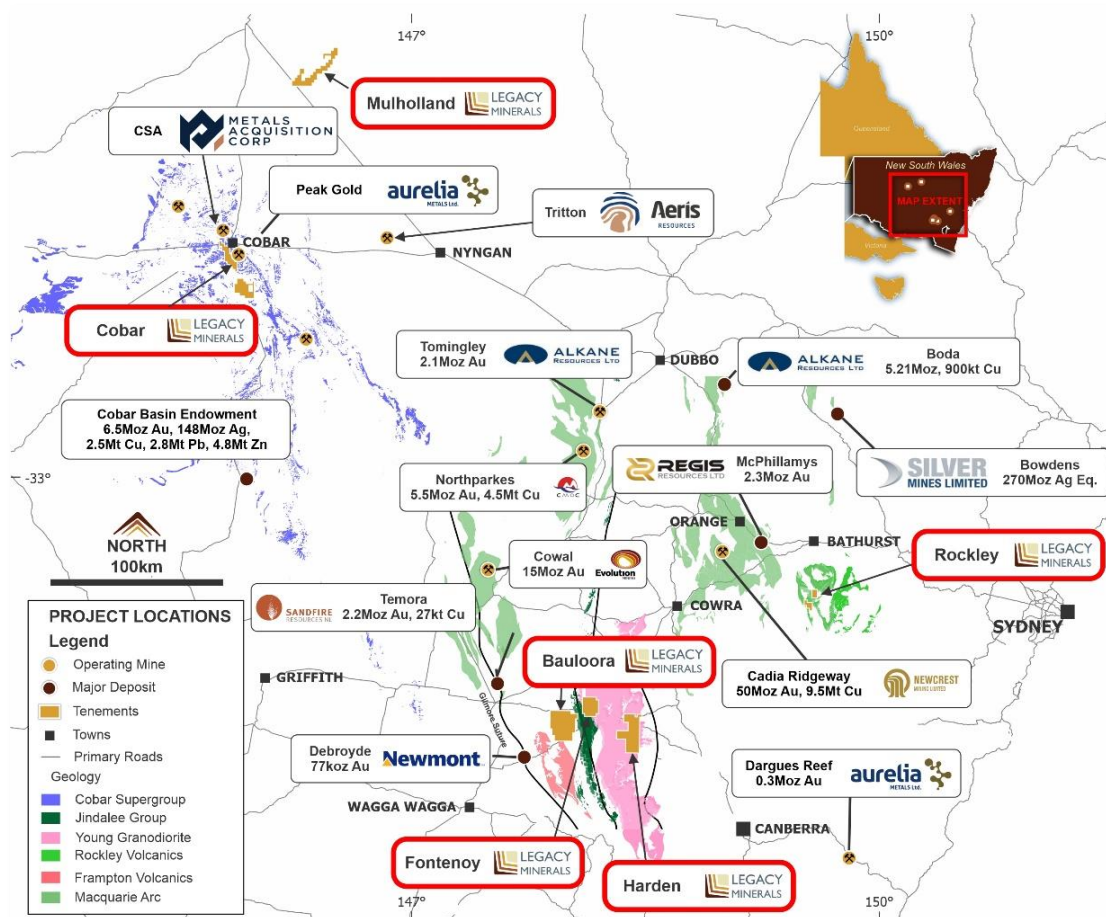


Figure 1: Legacy Minerals Tenements, NSW, Australia

Information in this announcement is extracted from reports lodged as market announcements available on the Company's website <https://legacyminerals.com.au/>. The Company confirms that it is not aware of any new information that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.