

www.felix.net Unit 1F, 24 Macquarie St, Teneriffe 4005 QLD Felix Group Holdings Ltd (ACN: 159 858 509)

ASX Announcement

28 December 2022

Release of shares from Escrow

Felix Group Holdings Ltd (ASX: FLX) ('**Company**') advises in accordance with Listing Rule 3.10A that 23,935,937 fully paid ordinary shares ('**Shares'**) will be released from mandatory escrow on Thursday, 12th January 2023.

These Shares were classified by the ASX as restricted securities for a period of 24 months from 12 January 2021.

The Company will seek quotation of the 23,935,937 Shares on 11 January 2023. The release of these Shares from escrow does not change the issued capital of the Company.

Authorised for release by:

The Company Secretary Felix Group Holdings Ltd

For further information please contact:

Company

James Frayne
Company Secretary
Mobile: +61 401 663 177
Email: investors@felix.net

About Felix - see more at felix.net

Felix operates a cloud-based enterprise Software as a Service (SaaS) procurement management platform and vendor marketplace. Felix connects contractors and third-party vendors by digitising, automating, and streamlining a range of critical procurement-related business processes – reducing supply chain risk and improving transparency and governance.