



Announcement Summary

Entity name

KEYPATH EDUCATION INTERNATIONAL INC.

Announcement Type

New announcement

Date of this announcement

Thursday December 29, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
KED	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	1,069,542	Cancellation pursuant to a selective buy-back	22/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

KEYPATH EDUCATION INTERNATIONAL INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

649711026

1.3 ASX issuer code

KED

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/12/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

KED : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

1,069,542

Reason for cessation

Cancellation pursuant to a selective buy-back

Date of cessation

22/12/2022

Is the entity paying any consideration for the cessation?

☒ Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 1,042,804.000000000000

Any other information the entity wishes to notify to ASX about the cessation?

Buy-back of a limited number of CDIs from selected employees, specifically governed by US (Delaware) law, for the purpose of enabling those employees to meet the tax obligations directly resulting from the issue of CDIs on August 29, 2022, pursuant to CDI Rights.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KED : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	213,523,881

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KEDAB : CDI RIGHTS	680,514
KEDAC : RESTRICTED STOCK UNITS	5,651,208
KEDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,158,314

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.