

Announcement Summary

Entity name

SPACETALK LTD

Date of this announcement

Thursday December 29, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
SPAAZ	OPTION EXPIRING 22-DEC-2024 DEFERRED	19,176,763		29/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPACETALK LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

93091351530

1.3 ASX issuer code

SPA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/12/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

12-Dec-2022 09:53

Announcement Title

Update - Update - Proposed issue of securities - SPA

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of options under the shortfall facility



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

SPAAZ : OPTION EXPIRING 22-DEC-2024 DEFERRED

Date the +securities the subject of this notification were issued

29/12/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Option expiry date is 29 December 2024, being 2 years after their issue date. This date differs from the Appendix 3B following the extension of the offer period and therefore change of issue date.

Issue details

Number of +securities

19,176,763

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SPA : ORDINARY FULLY PAID	217,845,749

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPAAZ : OPTION EXPIRING 22-DEC-2024 DEFERRED	19,176,763
SPAAY : WARRANTS	1
SPAAR : INCENTIVE RIGHT	3,362,242
SPAAS : OPTION EXPIRING 30-APR-2023 EX 70C	1,300,000
SPAAT : OPTION EXPIRING 30-APR-2023 EX 90C	1,300,000