



## Announcement Summary

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**Entity name**

IDENTITII LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 29, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ID8	ORDINARY FULLY PAID	10,421,706	29/12/2022
ID8O	OPTION EXPIRING 13-DEC-2024 DEFERRED	5,210,834	29/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

IDENTITII LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

83603107044

### 1.3 ASX issuer code

ID8

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

29/12/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
01-Dec-2022 12:04	Update - Update - Proposed issue of securities - ID8	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Shortfall share and options to be issued



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

ID8 : ORDINARY FULLY PAID

**Issue date**

29/12/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

10,421,706

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.04000000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description****Issue date**

29/12/2022

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	7,340	0.14 %
1,001 - 5,000	129,410	2.48 %
5,001 - 10,000	128,700	2.47 %
10,001 - 100,000	1,582,820	30.38 %
100,001 and over	3,362,564	64.53 %



Issue details

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**Number of +securities to be quoted**

5,210,834

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The correct option expiry date is 29 December 2024

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ID8 : ORDINARY FULLY PAID	212,403,725
ID8O : OPTION EXPIRING 13-DEC-2024 DEFERRED	5,210,834

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ID8AI : OPTION EXPIRING 08-JUL-2024 EX \$0.25	2,000,000
ID8AD : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	13,275,070
ID8AK : OPTION EXPIRING 20-JAN-2024 EX \$0.24	5,000,000
ID8AH : OPTION EXPIRING 21-OCT-2025 EX \$0.15	10,000,000
ID8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	981,731