

NTA ANNOUNCEMENT

29 December 2022

Market Announcements Platform Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Share price

The estimated unaudited Net Tangible Assets per share (NTA) and closing share price of Morphic Ethical Equities Fund Limited as at 23 December 2022 is noted below.

Estimated NTA Pre-tax	1.0367
Estimated NTA Post-tax	1.0862

Dollars per share

0.865

Please contact MEC's Investor Relations team on 02 9021 7701, if you require more information about this announcement.

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