



Domino's Pizza Enterprises Limited
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Not for release to US wire services or distribution in the United States

30 December 2022

SUCCESSFUL COMPLETION OF SHARE PURCHASE PLAN

Domino's Pizza Enterprises (ASX: DMP) (**Company**) is pleased to announce the successful completion of its share purchase plan (**SPP**), which closed on Thursday, 22 December 2022. The SPP was announced to the market on Wednesday, 7 December 2022, following the completion of the \$150 million placement to institutional investors announced on 1 December 2022 (**Placement**).

The SPP offered shareholders with a registered address in Australia or New Zealand the opportunity to apply for up to \$30,000 worth of new shares, without incurring brokerage or other transaction costs. In accordance with the SPP offer terms, the issue price for each new share was determined to be \$64.54, being a 2.0% discount to the last closing price of the Company's shares on 22 December 2022.

The SPP received strong support from shareholders with applications exceeding \$18.93 million. The SPP offer was sent to 20,638 eligible shareholders and 1,126 valid applications were returned, representing a participation rate of 5.46%.

As the total value of applications received under the SPP exceeded the stated SPP target size of \$15 million, the Company has undertaken a pro-rata scale-back of all applications.

Approximately 231,319 new shares will be issued under the SPP.

Funds raised under the SPP and Placement will be used to fund the option exercise price for the acquisition of all the shares held by Domino's Pizza Group plc in the German joint venture and any surplus will be applied towards debt retirement.

The new shares issued under the SPP are expected to be allotted on Friday, 30 December 2022 and trading of the new shares is expected to commence on or about 4 January 2023.

This release has been authorised for release to ASX by the Company's Group CEO and Managing Director.

END

For further information, contact Nathan Scholz, Group Chief Corporate Affairs Officer at investor.relations@dominos.com.au or on +614 1924 3517.