

30 December 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: VHY - CitiFirst Self-Funding Instalment Distribution Announcement – Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the VHY CitiFirst Self-Funding Instalments (ASX code VHYSOA, VHYSOB, VHYSOD & VHYSOE), declared the record date for entitlements to the estimated AUD 0.790815, unfranked distribution for the VHY CitiFirst Self-Funding Instalment is 4 January 2023, coinciding with the record date for Vanguard Australian Shares High Yield ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-distribution 3 January 2023. Again, this coincides with the ex-distribution date for Vanguard Australian Shares High Yield ETF.

Pursuant to section 1.1 of the PDS, the distribution is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

| Warrant | Previous Loan Amount | New Loan Amount |
|---------|----------------------|-----------------|
| VHYSOA | \$27.7591 | \$26.9683 |
| VHYSOB | \$27.5602 | \$26.7694 |
| VHYSOD | \$27.1823 | \$26.3915 |
| VHYSOE | \$21.1851 | \$20.3943 |

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager