

Market Announcement

5 January 2023

VHM Limited (ASX: VHM) – Admission and Quotation

Description

VHM Limited ('VHM') was admitted to the Official List of ASX on Thursday, 5 January 2023.

The securities of VHM will commence quotation at 12:30 PM AEDT on Monday, 9 January 2023.

VHM raised \$29,999,999.70 pursuant to the offer under its prospectus dated 21 November 2022, as varied by the supplementary prospectus dated 5 December 2022 (together, the 'Prospectus'), by the issue of 22,222,222 shares at an issue price of \$1.35 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 140,913,377
ASX code	VHM
Time	12:30 PM AEDT
Date	Monday, 9 January 2023
ASX trade abbreviation	VHMLIMITED
ISIN	AU0000253189
Registered office	VHM Limited Address: Suite 8, 110 Hay Street, Subiaco WA 6008 Phone: +61 8 9388 8290 Email: info@vhmltd.com.au
Company secretary	Ian Hobson
Share Registry	Automic Registry Services Address: Level 5, 126 Phillip St, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.7 of the Prospectus
Activities	Rare earth and mineral sands mine development company
Lead manager	Canaccord Genuity (Australia) Limited
Underwriter	N/A
ASX restricted securities	47,877,310 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 January 2025, being 24 months from the date of Quotation.

3,750,612 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 March 2023, being 12 months from the date of issue.

4,032,104 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 May 2023, being 12 months from the date of issue.

499,845 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 August 2023, being 12 months from the date of issue.

1,000,000 options exercisable at \$1.00 on or before 31 July 2025, classified by ASX as restricted securities and to be held in escrow until 9 January 2025, being 24 months from the date of Quotation.

1,099,583 options exercisable at \$0.00 on or before 31 December 2024, classified by ASX as restricted securities and to be held in escrow until 9 January 2025, being 24 months from the date of Quotation.

734,082 options exercisable at \$0.00 on or before 28 February 2026, classified by ASX as restricted securities and to be held in escrow until 9 January 2025, being 24 months from the date of Quotation.

1,841,667 options exercisable at \$0.00 on or before 19 May 2027, classified by ASX as restricted securities and to be held in escrow until 9 January 2025, being 24 months from the date of Quotation.

2,317,475 options exercisable at \$0.00 on or before 19 May 2027, classified by ASX as restricted securities and to be held in escrow until 18 May 2023, being 12 months from the date of issue.

Other securities not quoted

1,516,590 options exercisable at \$0.00 on or before 28 February 2026.

183,642 options exercisable at \$0.00 on or before 30 September 2025.

2,616,772 options exercisable at \$0.00 on or before 31 December 2024.

96,000 options exercisable at \$0.00 on or before 2 November 2023.

What do I need to do and by when?

For further information, please refer to VHM's Prospectus.

Need more information?

For further information, please call VHM.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Penelope Reid

Adviser, Listings Compliance