



Announcement Summary

Entity name

IMMUTEP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday January 06, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
IMMAO	WARRANTS EXPIRING 05-JAN-2023 EX US\$2.49	206,507	Expiry of option or other convertible security without exercise or conversion	05/01/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

IMMUTEP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

009237889

1.3 ASX issuer code

IMM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/1/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

IMMAO : WARRANTS EXPIRING 05-JAN-2023 EX US\$2.49

Unquoted +equity securities that have ceased

Number of securities that have ceased

206,507

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

5/1/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Warrants over NASDAQ listed American Depositary Shares. 1 American Depositary Shares (ADS) listed on NASDAQ equals 10 ordinary shares listed on ASX.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMM : ORDINARY FULLY PAID	879,295,626

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMMAO : WARRANTS EXPIRING 05-JAN-2023 EX US\$2.49	0
IMMAL : OPTION EXPIRING 04-AUG-2025 EX \$0.248	847,600
IMMAN : CONVERTIBLE NOTES	859,427
IMMAM : PERFORMANCE RIGHTS	14,387,980

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.