



Announcement Summary

Entity name

INCOME ASSET MANAGEMENT GROUP LIMITED.

Announcement Type

New announcement

Date of this announcement

Monday January 09, 2023

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options Expiring 31 December 2025	45,660,000	09/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INCOME ASSET MANAGEMENT GROUP LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

010653862

1.3 ASX issuer code

IAM

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of securities was announced to the market in an Appendix 3B released on 31 October 2022, but a new security class code has since been issued for the relevant securities

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options Expiring 31 December 2025

+Security type

Options

ISIN code

Issue date

9/1/2023

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	2	0.35 %
100,001 and over	52	99.65 %



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.25000000	31/12/2025

Details of the type of +security that will be issued if an option is exercised

IAM : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

1 ordinary fully paid share issued on the exercise of one option.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

The terms of the securities to be quoted were set out in the Notice of Meeting for the AGM held on 30 November 2022, which can be accessed here
[:https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02592628-2A1410711?access_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02592628-2A1410711?access_token=83ff96335c2d45a094df02a206a39ff4)



Issue details

Number of +securities to be quoted

40,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching Options issued between 30 December 2022 and 9 January 2023, under a debt facility, with four options issued for every \$1 invested in the facility

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Options attaching to a debt facility investment.

Number of +securities to be quoted

5,660,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued in relation to a debt facility

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IAM : ORDINARY FULLY PAID	280,020,821
IAMO : OPTION EXPIRING 04-MAR-2024	9,084,000
New class - code to be confirmed : Options Expiring 31 December 2025	45,660,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IAMAC : PERFORMANCE RIGHTS	73,960,000
IAMAF : OPTION EXPIRING 30-JUN-2023 EX \$0.195	1,200,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/11/2022