

Market Announcement

11 January 2023

Gold Hydrogen Limited (ASX: GHY) – Admission and Quotation

Description

Gold Hydrogen Limited ('GHY') was admitted to the Official List of ASX on Wednesday, 11 January 2023.

The securities of GHY will commence quotation at 11:00 AM AEDT on Friday, 13 January 2023.

GHY raised \$20,000,000 pursuant to the offer under its replacement prospectus dated 29 November 2022 by the issue of 40,000,000 shares at an issue price of \$0.50 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 51,000,000
ASX code	Fully paid ordinary shares: GHY
Time	11:00 AM AEDT
Date	Friday, 13 January 2023
ASX trade abbreviation	GOLDHYDROG
ISIN	Fully paid ordinary shares: AU0000253171
Registered office	Address: Suite 3, Level 14, 110 Eagle Street, Brisbane City QLD 4000 Phone: 07 3521 8038 Email: info@goldhydrogen.com.au
Company secretary	Karl Schlobohm
Share Registry	Link Market Services Limited Address: Level 12, 680 George Street Phone: 1300 554 474 Email: info@linkmarketservices.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria
Dividend policy	See section 4.6 of the Replacement Prospectus
Activities	Exploration and development of hydrogen assets in Australia
Lead manager	Morgans Corporate Limited
Underwriter	Morgans Corporate Limited
ASX restricted securities	83,076,977 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 January 2025, being 24 months from the date of Quotation.



5,923,023 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 May 2023, being 12 months from the date of issue.

1,300,000 options exercisable at \$0.75 on or before 11 January 2026, classified by ASX as restricted securities and to be held in escrow until 13 January 2025, being 24 months from the date of Quotation.

1,300,000 options exercisable at \$1.00 on or before 11 January 2027, classified by ASX as restricted securities and to be held in escrow until 13 January 2025, being 24 months from the date of Quotation.

1,300,000 options exercisable at \$1.75 on or before 11 January 2027, classified by ASX as restricted securities and to be held in escrow until 13 January 2025, being 24 months from the date of Quotation.

Other securities not quoted n/a

What do I need to do and by when?

For further information, please refer to GHY's Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1800 500 095.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Senior Manager, Listings Admissions