

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company name/Scheme Demetallica Limited (**Demetallica**)

ACN/ARSN ACN 061 595 051

1. Details of substantial holder (1)

Name OZ Minerals Limited (**OZ Minerals**), OZ Exploration Pty Ltd (**OZ Exploration**) and the other subsidiaries of OZ Minerals listed in Attachment 1 (together, the **OZ Minerals Group Entities**)

ACN/ARSN (if applicable) ACN 005 482 824 (OZ Minerals), ACN 137 626 914 (OZ Exploration)

The holder ceased to be a substantial holder on 7 December 2022

The previous notice was given to the company on 28 September 2022

The previous notice was dated 28 September 2022

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
7 December 2022	OZ Minerals	On 24 November 2022, OZ Minerals accepted an offer by AIC Mines Limited (ACN 060 156 452) (AIC) to acquire all of its shares in Demetallica, in connection with AIC's off-market takeover bid for Demetallica	1 AIC share for every 1.3 shares in Demetallica	415,135 fully paid ordinary shares (Shares)	415,135
7 December 2022	OZ Exploration	On 24 November 2022, OZ Exploration accepted an offer by AIC to acquire all of its shares in Demetallica, in connection with AIC's off-market takeover bid for Demetallica	1 AIC share for every 1.3 shares in Demetallica	6,222,414 Shares	6,222,414

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
OZ Minerals, OZ Exploration and each of the OZ Minerals Group Entities	2 Hamra Drive, Adelaide Airport, South Australia 5950

Signature

print name	Julie Athanasoff	capacity	Company Secretary
sign here		date	12 January 2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "relevant interest" in section 608 and 671(b) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Attachment 1

This is Attachment 1 of 1 page referred to in Form 605 Notice of ceasing to be a substantial holder for OZ Minerals Limited, OZ Exploration Pty Ltd and the other subsidiaries of OZ Minerals listed in this Attachment 1 (together, the **OZ Minerals Group Entities**).



Name: Julie Athanasoff
 Capacity: Company Secretary
 Date: 12 January 2023

Entity	Country of incorporation	Entity	Country of incorporation
ACG Mineração Ltda	Brazil	OZ Exploration (USA) L.L.C	USA
ARL Holdings Ltd	Bermuda	OZ Exploration Pty Ltd	Australia
ARL South America Exploration Ltd	Bermuda	OZ Minerals Brazil (Holdings) Pty Ltd	Australia
Avanco Holdings Pty Ltd	Australia	OZ Minerals Carrapateena Pty Ltd	Australia
Avanco Lux SARL	Luxembourg	OZ Minerals Equity Pty Ltd	Australia
Avanco Lux S.C.S	Luxembourg	OZ Minerals Group Treasury Pty Ltd	Australia
Avanco Resources Mineração Ltda	Brazil	OZ Minerals Holdings Pty Ltd	Australia
Avanco Resources Pty Ltd	Australia	OZ Minerals Insurance Pte Ltd	Singapore
AVB Copper Pty Ltd	Australia	OZ Minerals International (Holdings) Pty Ltd	Australia
AVB Brazil Pty Ltd	Australia	OZ Minerals Investments Pty Ltd	Australia
AVB Carajas Holdings Pty Ltd	Australia	OZ Minerals Jamaica Limited	Jamaica
AVB Minerals Pty Ltd	Australia	OZ Minerals Musgrave Holdings Pty Ltd	Australia
AVB Mineração Ltda	Brazil	OZ Minerals Musgrave Operations Pty Ltd	Australia
Carrapateena Pty Ltd	Australia	OZ Minerals Peru S.A.C	Peru
Cassini Resources Pty Ltd	Australia	OZ Minerals Prominent Hill Operations Pty Ltd	Australia
Crossbow Resources Pty Ltd	Australia	OZ Minerals Prominent Hill Pty Ltd	Australia
CTP Assets Pty Ltd	Australia	OZ Minerals Services Pty Ltd	Australia
CTP Operations Pty Ltd	Australia	OZ Minerals Zinifex Holdings Pty Ltd	Australia
Estrela Metals Pty Ltd	Australia	OZM Carrapateena Pty Ltd	Australia
MCT Mineração Ltda	Brazil	SLM – Santa Lucia Mineração EIRELI	Brazil
Mineração Águas Boas Ltda	Brazil	Wirraway Metals & Mining Pty Ltd	Australia
Minotaur Resources Holdings Pty Ltd	Australia	ZRUS Holdings Pty Ltd	Australia