



# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

12 January 2023

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## **CitiFirst Warrants over Pandal Group Limited ("PDL")**

### **Cancellation of Warrants**

Citigroup Global Markets Australia Pty Limited ("Citi") (ABN 64 003 114 832, AFSL 240992) is the issuer of a number of warrants over shares in PDL. These warrants will be subject to an Early Maturity Extraordinary Event due to the upcoming suspension of PDL shares on the ASX as set out in the ASX announcement on 12 January 2023. As per the ASX announcement, PDL will have their shares suspended from trading at the close of trading on 12 January 2023 as the Scheme for the acquisition of all of the issued shares in PDL by Perpetual Ltd has been approved by the Supreme Court of New South Wales.

### **Cancellation**

Given the suspension of trading of shares in PDL from the close of trading on 12 January 2023, Citi will be cancelling the following warrants. Citi confirms it is the only holder of these warrants.

#### Instalment MINIs

PDLJOA  
PDLJOC  
PDLJOD

Please refer to [citiwarrants.com.au](http://citiwarrants.com.au) for a copy of the relevant PDS.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**

Brendan Wills  
Director  
Citigroup Global Markets Australia Pty Ltd