



Announcement Summary

Entity name

CORONADO GLOBAL RESOURCES INC.

Date of this announcement

Monday January 16, 2023

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Restricted Stock Units to acquire CDIs	1,144,034	28/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CORONADO GLOBAL RESOURCES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

628199468

1.3 ASX issuer code

CRN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/1/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Restricted Stock Units to acquire CDIs

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Terms of the 2018 Equity Incentive Plan under which the Restricted Stock Units (RSUs) are issued, lodged with the ASX on 23 October 2018. Each RSU is an entitlement to receive one CDI (or, if the Board of Directors of the Company determines, the equivalent value in cash or CDIs), plus additional CDIs (or the equivalent value in cash or Shares) equal to the value of any distributions paid in respect of each CDI between the end of the applicable Performance Period to the Settlement Date.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-02037530-2A1112312?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

The RSUs were issued on various dates between 3 October 2022 and 28 November 2022



Issue details

Number of +securities

1,144,034

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CRN : CHESS DEPOSITARY INTERESTS 10:1	1,676,453,730

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CRNAE : COMMON STOCK	167,645,373
CRNAF : PREFERRED STOCK SERIES A	1
CRNAC : RESTRICTED SECURITY UNITS	54,687
CRNAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	181,687
CRNAB : PERFORMANCE STOCK UNITS	14,968,245
New class - code to be confirmed : Unquoted Restricted Stock Units to acquire CDIs	1,144,034



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1144034

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No