

To	Company Announcements Office	Facsimile	1300 135 638
Company	ASX Limited	Date	17 January 2023
From	Helen Hardy	Pages	2
Subject	Due diligence and exclusivity update		

Please find attached a release on the above subject.

Regards



Authorised for lodgement by:
Helen Hardy
Company Secretary

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ASX/Media Release

17 January 2023

Due diligence and exclusivity update

Origin Energy Limited (Origin) refers to its announcement on 21 December 2022 in relation to the indicative, conditional and non-binding proposal from a Consortium comprising Brookfield Asset Management Inc., together with its affiliates and their managed funds (Brookfield), and MidOcean Energy (MidOcean), an LNG company formed and managed by EIG, to acquire all the issued shares in Origin by way of a scheme of arrangement at a price of \$9.00 cash per share.

The Consortium has advised that it is working to complete its due diligence and has requested additional time to do so.

In accordance with Origin's exclusivity arrangements with the Consortium, exclusivity will end on 24 January 2023.

At this stage shareholders do not need to take any action. Origin will continue to keep shareholders updated in accordance with its continuous disclosure obligations as its engagement with the Consortium continues.

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