



## Announcement Summary

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**Entity name**

CHIMERIC THERAPEUTICS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday January 18, 2023

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| CHM                | ORDINARY FULLY PAID  | 115,226,336                        | 18/01/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

638835828

### 1.3 ASX issuer code

CHM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/1/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

CHMAB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

CHM : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

115,226,336

**And the date the escrow restrictions have ceased or will cease**

18/1/2023

**Issue date**

18/1/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

115,226,336

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Restricted securities where the escrow period has expired

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares held by Existing Shareholders at time of listing

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| CHM : ORDINARY FULLY PAID                 | 437,094,375                                 |
| CHMO : OPTION EXPIRING 31-MAR-2024        | 83,020,927                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| CHMAB : ORDINARY FULLY PAID RESTRICTED                  | 0                                           |
| CHMAC : OPTION EXPIRING 18-JAN-2024 RESTRICTED          | 4,957,897                                   |
| CHMAD : OPTION EXPIRING 18-JAN-2025 RESTRICTED          | 5,500,000                                   |
| CHMAT : OPTION EXPIRING 31-MAR-2024 EX \$0.255          | 15,000,000                                  |
| CHMAZ : OPTION EXPIRING 18-NOV-2027 EX \$0.092          | 17,222,368                                  |
| CHMAAA : OPTION EXPIRING 31-DEC-2028 EX \$0.085         | 274,876                                     |
| CHMAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 50,514,398                                  |