



Announcement Summary

Entity name

PENDAL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 18, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PDLAK	OPTION EXPIRING VARIOUS DATES EX NIL PRICE	1,853,876	Cancellation pursuant to a scheme of arrangement or other reconstruction	12/01/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PENDAL GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

28126385822

1.3 ASX issuer code

PDL

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/1/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PDLAK : OPTION EXPIRING VARIOUS DATES EX NIL PRICE

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,853,876

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

12/1/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The Nil Cost Options have been cancelled in accordance with the Scheme of Arrangement as set out in pages 60 and 61 of the Scheme Booklet dated 21 November 2022.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PDL : ORDINARY FULLY PAID	383,149,490

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PDLAK : OPTION EXPIRING VARIOUS DATES EX NIL PRICE	4,067,980
PDLAL : PERFORMANCE SHARE RIGHTS	2,218,018

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.