



Announcement Summary

Entity name

MIGHTY KINGDOM LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 19, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MKL	ORDINARY FULLY PAID	154,736,572	19/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIGHTY KINGDOM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39627145260

1.3 ASX issuer code

MKL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Aug-2022 10:26	New - Proposed issue of securities - MKL	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further allotments as approved by shareholders at the AGM on 28 November 2022 may be completed



Placement Details

ASX +security code and description

MKL : ORDINARY FULLY PAID

Issue date

19/1/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

154,736,572

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03500000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MKL : ORDINARY FULLY PAID	308,879,374

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKLAH : OPTION EXPIRING 19-DEC-2025 EX \$0.035	12,000,000
MKLAA : ORDINARY FULLY PAID RESTRICTED	55,554,165
MKLAB : OPTION EXPIRING 15-DEC-2023 RESTRICTED	649,252
MKLAC : OPTION EXPIRING 02-MAR-2024 RESTRICTED	486,939
MKLAD : OPTION EXPIRING 09-MAR-2024 RESTRICTED	486,939
MKLAE : OPTION EXPIRING 19-NOV-2025 RESTRICTED	10,254,109
MKLAF : OPTION EXPIRING 16-FEB-2026 RESTRICTED	4,679,500
MKLAG : OPTION EXPIRING 19-NOV-2025 EX \$0.15	2,234,750