



24 January 2023

Non-Renounceable Entitlement Issue Loyalty Options

Investigator Resources Limited (ASX: IVR, “Investigator” or the “Company”) refers to its ASX announcement dated 20 December 2022 in relation to the pro rata non-renounceable entitlement offer of one (1) Option (**Loyalty Option**) for every five (5) Shares at an issue price of \$0.001 per New Option (**Offer**).

Details of the Offer, which are set out in the Prospectus, and a personalised Entitlement and Acceptance Form will be dispatched to Eligible Shareholders on 31 January 2023 in accordance with the Offer timetable.

The documents will be either emailed to Shareholders or mailed to those who have specifically requested hard copy.

Currently, less than 40% of Investigator’s shareholders have updated their details with the Company’s Share Registry – Computershare.

In order to receive your entitlement documents and participate in the Entitlement Issue, we encourage shareholders to please ensure that:

1. Your registered address details is correct with the share registry; or
2. You have provided your correct email address to the share registry and elected to receive electronic communications

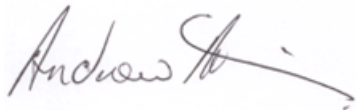
By no later than 5pm (AEDT) today.

Shareholder registration details can be updated via Computershare’s investor portal at:

<https://www-au.computershare.com/Investor/#Home>

If your registration details are not correct, you will not receive your Entitlement Issue Offer documents.

For and on behalf of the board.



Andrew Mcllwain
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