

25 January 2023

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

MARKET UPDATE AND DIVIDEND ANNOUNCEMENT

The Board of CVC Limited (ASX: CVC) would like to provide guidance that the net profit after tax to shareholders is forecast to be in the range of \$0 – \$1m for the half year ended 31 December 2022 (2021: profit of \$10.0m). This result is subject to the finalisation of the audit, market movements of investments and final adjustments.

Further, the directors of CVC today announce that they have determined to pay an interim fully franked dividend of 4 cents per share. The details of the dividend payment are as follows:

Interim Dividend, 100% fully franked	4 cents per share
Ex-dividend date	31 January 2023
Record Date	1 February 2023
Payment Date	20 February 2023

As previously advised, the Dividend Reinvestment Plan has been suspended. As a result, it will not be in operation.

More detailed commentary on the performance of the business will be provided with the release of the Half Year accounts, which is anticipated to occur in mid to late February 2023.

- Ends -

Authorised by the Board for release