

25 January 2023

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

(1 pages by email)

CLEANSING NOTICE

Notification under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Biotron Limited ('Biotron' or 'The Company') under section 708A(5)(e) of the Corporations Act 2001 ('Corporations Act').

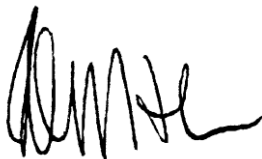
On 25 January 2023, the Company issued 11,695 new fully paid ordinary shares upon conversion of listed options, exercisable at an issue price of \$0.06.

The Company hereby gives notice that:

- a) the shares are part of the class of ordinary shares quoted on the ASX;
- b) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708 and that notification is being given under Section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company confirms it has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) Section 674 and 674A of the Act as they applied to the Company.
- d) as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act 2001.

This announcement has been approved by the Company's Managing Director.

Yours sincerely



Peter J. Nightingale
Company Secretary

pjn11525