

Market Announcement

27 January 2023

Kleos Space S.A (ASX: KSS) – Trading Halt

Description

The securities of Kleos Space S.A ('KSS') will be placed in trading halt at the request of KSS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 31 January 2023 or when the announcement is released to the market.

Issued by

Ramona Seeto

Adviser, Listings Compliance

27 January 2023

Ms Ramona Seeto
Advisor, Listings Compliance (Sydney) ASX
20 Bridge Street
Sydney
NSW 2000

Via e-mail
Cc: tradinghaltssydney@asx.com.au

Dear Ramona

Kleos Space S.A. ("KSS") REQUEST FOR TRADING HALT

Kleos Space S.A. (the **Company**) requests a trading halt be applied to its fully paid ordinary securities with effect from the commencement of trading on 27 January 2023, pursuant to ASX Listing Rule 17.1. The trading halt is requested for the purposes of considering and executing a capital raising.

The following information is provided in accordance with Listing Rule 17.1:

1. *Commencement of trading halt:* The Company requests that the trading halt commence with effect from commencement of trading on 27 January 2023.
2. *Reasons for trading halt:* The Company is considering a significant issue of securities for purposes of a capital raising. Information about the issue (including the price at which a potential placement would be undertaken), may have a material effect on the price or value of the Company's securities. The capital raising and book building process is scheduled to take place over the course of two trading days.
3. *Duration of trading halt:* The Company expects the trading halt to last until it makes an announcement to ASX concerning the capital raising, which the Company anticipates will be made prior to commencement of trading on Tuesday 31 January 2023.
4. *Termination of the trading halt:* The trading halt will terminate no later than the commencement of trading on Tuesday 31 January 2023.

The Company is not aware of any reason why the trading halt should not be granted. This request has been approved by the Company's Board of Directors.

If you have any queries, please do not hesitate to contact me.

Yours sincerely
Vanessa Chidrawi
Vanessa Chidrawi
Company Secretary