

1 February 2023

## Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by ReNu Energy Limited (**ASX: RNE**) (**ReNu Energy**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

On 23 November 2022, ReNu Energy announced a share placement of 75,916,667 fully paid ordinary shares in ReNu Energy at an issue price of \$0.06 per share (**Placement Shares**) to sophisticated, professional and other investors to whom no disclosure is required under the Corporations Act.

Subscribers will receive one attaching option (ASX: RNEO) for every Placement Share subscribed for with a strike price of \$0.07 per share and an expiry date of 31 December 2023 (**Placement Options**).

416,666 Placement Shares and 75,833,318 Placement Options were issued today, following receipt of shareholder approval at the general meeting of shareholders held today.

ReNu Energy advises that:

- 1 The 416,666 Placement Shares and 75,833,318 Placement Options were issued without disclosure under Part 6D.2 of the Corporations Act.
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice, ReNu Energy has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to ReNu Energy; and
  - (b) section 674 of the Corporations Act.
- 4 As at the date of this notice, there is no excluded information as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This notice has been authorised for release to the ASX by the Company Secretary of ReNu Energy.

For more information please contact:

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