

Notice under ASX Listing Rule 3.10A

2 February 2023

In accordance with Listing Rule 3.10A, BikeExchange Limited (ASX:BEX) (**BikeExchange** or the **Company**) wishes to advise that the following securities classified by ASX as restricted securities will be released from escrow.

Number of Securities	Class of Security	Release Date
129,208,783	Fully paid ordinary shares	9 February 2023
5,800,000	Unlisted options exercisable at various prices and with various expiry dates	9 February 2023

In accordance with Listing Rule 2.8.5, the Company will apply for quotation for the fully paid ordinary shares by lodging an Appendix 2A.

ENDS

This announcement has been authorised by the Joint Company Secretary.

MEDIA ENQUIRIES:

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ABOUT BIKEEXCHANGE

BikeExchange Limited (ASX: BEX) is a leading operator of global online cycling focussed marketplaces that enable a dedicated and growing global audience of consumers to connect and transact with thousands of retailers and brands. The Company was founded in Melbourne in 2007, with the aim of bringing together the fragmented global cycling industry to trade and scale. BikeExchange listed on the Australian Stock Exchange (ASX) in February, 2021. Today, it hosts over 1500 brands, 1650+ retailers and 900,000+ products globally, with an annual audience of 28+ million consumers.