



Announcement Summary

Entity name

GRATIFII LIMITED

Date of this announcement

Friday February 03, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GTIAJ	CONVERTIBLE NOTES	357,000	30/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GRATIFII LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

47125688940

1.3 ASX issuer code

GTI

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Aug-2022 18:24	New - Proposed issue of securities - GTI	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

GTIAJ : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

30/1/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 357,000 Convertible Notes, which convert to 15,521,739 shares, to Novus Capital issued under the Company's existing placement capacity pursuant to ASX Listing Rule 7.1. Material terms of the Convertible Notes are provided in the Explanatory Statement of the Notice of Annual General Meeting (AGM). URL: <https://www.asx.com.au/asxpdf/20221010/pdf/45g37x0rkvn44g.pdf>

Issue details

Number of +securities

357,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Face Value of each Convertible Note is \$1.00. The securities are issued in repayment of a loan of \$357,000 in principal as summarised in the Company's Notice of AGM announced on 10 October 2022.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GTI : ORDINARY FULLY PAID	1,007,647,094

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTIAL : OPTION EXPIRING 19-AUG-2025 EX \$0.032	540,000
GTIAC : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	17,984,154
GTIAJ : CONVERTIBLE NOTES	1,070,010
GTIAI : OPTION EXPIRING 13-FEB-2024 EX \$0.03	8,555,104
GTIAK : OPTION EXPIRING 01-SEP-2026 EX \$0.04	2,400,000
GTIAM : OPTION EXPIRING 11-NOV-2027 EX \$0.028	9,647,314
GTIAN : OPTION EXPIRING 11-NOV-2028 EX \$0.03	20,647,594
GTIAO : OPTION EXPIRING 11-NOV-2032 EX NIL	4
GTIAH : OPTION EXPIRING 11-MAR-2026 EX \$0.02	5,777,552