



## Announcement Summary

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**Entity name**

AROA BIOSURGERY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday February 03, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ARX	ORDINARY FULLY PAID	220,260	03/02/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AROA BIOSURGERY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

638867473

### 1.3 ASX issuer code

ARX

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

3/2/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

ARXAA : OPTION EXPIRING 23-JUL-2025 EX 75C

**TO (Existing Class)**

**ASX +security code and description**

ARX : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

218,100

**The first date the options were exercised or other +convertible securities were converted**

3/2/2023

**The last date the options were exercised or other +convertible securities were converted**

3/2/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

3/2/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

218,100

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.07500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Exercise of 218,100 ARXAA unlisted options at an exercise price of AU\$0.075 on a cash settled basis
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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ARXAE : OPTION EXPIRING 31-MAR-2026 EX \$1.15

**TO (Existing Class)****ASX +security code and description**

ARX : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

33,333

**The first date the options were exercised or other +convertible securities were converted**

3/2/2023

**The last date the options were exercised or other +convertible securities were converted**

3/2/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

 No



**Issue date**

3/2/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

2,160

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.15000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Exercise of 33,333 ARXAE unlisted options at an exercise price of AU\$1.15 on a cashless (net settled) basis resulting in the issue of 2,160 fully paid ordinary shares



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
ARX : ORDINARY FULLY PAID	343,109,468

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ARXAD : OPTION EXPIRING 30-SEP-2025 EX \$1.34	1,683,200
ARXAZ : OPTION EXPIRING 13-NOV-2027 EX NIL	1,217,610
ARXAX : OPTION EXPIRING 08-AUG-2026 EX \$1.165	2,925,000
ARXAA : OPTION EXPIRING 23-JUL-2025 EX 75C	5,154,050
ARXAB : OPTION EXPIRING 01-OCT-2028 EX 10C	1,896,450
ARXAC : OPTION EXPIRING 30-NOV-2029 EX 11C	945,000
ARXAY : OPTION EXPIRING 13-NOV-2027 EX \$1.165	649,695
ARXAJ : OPTION EXPIRING 30-NOV-2027 EX \$1.07	20,452
ARXAE : OPTION EXPIRING 31-MAR-2026 EX \$1.15	175,000
ARXAW : OPTION EXPIRING 28-JUN-2026 EX \$1.06	2,295,000
ARXAF : OPTION EXPIRING 13-NOV-2027 EX \$0.87	2,093,580